FRAMINGHAM STATE UNIVERSITY

ASSET INFORMATION WORKSHEET
2027-2028 Academic Year

Student Name: _____ ID #: _____

Instructions:
- DEPENDENT students must complete both student and parent sections. INDEPENDENT students complete student/spouse sections only.
- This form will not be processed if any items are left blank or illegible. Answer all applicable questions.
- Please type or print clearly.
- **Enter the current value of each asset. Values reported should be the full fair market value as of the day you completed the 2027-2028 FAFSA unless otherwise indicated.**
- If clarification of your situation is necessary, additional information or documentation may be required.

PART 1: ASSETS	**STUDENT/SPOUSE**	**PARENT(S)**
Cash and Savings	$_____	$_____
Net Worth of Investments For example, stocks, bonds, CD's, trust funds, etc.	$_____	$_____

PART 2: REAL ESTATE *NOT* INCLUDING YOUR PRIMARY RESIDENCE

Report real estate ***(DO NOT include your primary residence)*** you and/or your family own or partially own. If you collect rent on part of your primary residence, report the value of the portion rented. Real estate includes rental property, land, and second or summer homes.

PROPERTY ADDRESS	**WHO OWNS THE PROPERTY? STUDENT OR PARENT(S)/SPOUSE**	**TOTAL VALUE**	**TOTAL DEBT**
	□ Student/Spouse □ Parent(s)	$_____	$_____
	□ Student/Spouse □ Parent(s)	$_____	$_____

PART 3: BUSINESS

Report any business or for-profit agricultural operations you and/or your family own or partially own. **IMPORTANT** - If you and/or your family have ownership of more than 1, please attach a separate sheet listing the names of the businesses, percent ownership of each business, and net worth of the business or for-profit agricultural operations. **DO NOT** include a family business with 100 or fewer full-time employees, farms where the family resides, or a commercial fishing business and related expenses.

	STUDENT/SPOUSE	**PARENT(S)**
Are you self-employed or does your family hold an interest in any business? (e.g. Sole Proprietorship, Partnership, C-Corporation, S-Corporation)	□ Yes □ No	□ Yes □ No
If "Yes", what is the percent of ownership for the business?	_____%	_____%
Enter the **net worth** of the student/parent's businesses or for-profit agricultural operations. **Net worth** is the value of the businesses or farms minus any debts owed against them.	$_____	$_____

PART 4: CHILD SUPPORT RECEIVED BY PARENT (if dependent) OR STUDENT/SPOUSE (if independent)

Enter the total amount of child support received for the last complete calendar year. $_____

PART 5: CERTIFICATION AND SIGNATURE

Each person signing below certifies that the information on this form is complete and correct. **Digital signatures are not accepted.**

Student Signature _____ Parent/Student's Spouse Signature _____

Date _____ Printed Parent Name:_____ Date _____

Return this completed form to:

Financial Aid Office · Framingham State University · McCarthy Center, 5th Floor · 100 State Street
Framingham, MA 01701 Phone: (508) 626-4534 · Fax: (508) 626-4598 financialaid@framingham.edu